

PART A - NEW OPERATIONS

A1.1 SME Borrowers

| A.1.1. Fiscal number | A.1.2. SME name | A.1.3. Address | A.1.4. Postal Code | A.1.5. Place | A.1.6. Region (NUTS code) | A.1.7. Country | A.1.8. Date of establishment | A.1.9. Sector (NACE Class code (ex. 2)) | A.1.10. Number of employees at date of loan agreement | A.1.11. Turnover | A.1.12. SME Total assets | A.1.13. SME Scoring | A.1.14. OP code | Comments |
|-------------------------|--------------------|-------------------|-----------------------|-----------------|------------------------------|-------------------|---------------------------------|--|--|---------------------|-----------------------------|------------------------|------------------------|----------|
| Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory see below | Optional |

- 1 - Africa
- 2 - Central Macedonia
- 3 - Western Macedonia
- 4 - Southern Aegean
- 5 - Continental Greece
- 6 - Sectors
- 7 - Sectors ICT

A2 Loans

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.2. SME Loan Currency | A.2.3. Purpose (nature of financing) | A.2.4. Investment amount | A.2.5. SME Loan amount committed | A.2.5.0. of which: working capital | A.2.5.1. SME Loan reference rate | A.2.5.2. SME Loan Interest Margin | A.2.6. SME Loan signature date | A.2.7. SME Loan maturity (months) | A.2.7.1. Grace period (months) | A.2.7.2. Final maturity date | A.2.8. Repayment frequency | A.2.9. Investment location (NUTS) | A.2.10. Priority theme | A.2.11. Territory type | A.2.12. GGE amount | A.2.13. Collateral value | A.2.13.1 of which tangible | A.2.13.2 of which intangible | A.1.14 OP code | Comments |
|-------------------------|------------------------------|-----------------------------|---|-----------------------------|-------------------------------------|---------------------------------------|-------------------------------------|--------------------------------------|-----------------------------------|--------------------------------------|-----------------------------------|---------------------------------|-------------------------------|--------------------------------------|---------------------------|---------------------------|-----------------------|-----------------------------|-------------------------------|---------------------------------|------------------------|----------|
| Mandatory | Mandatory | Mandatory | Mandatory see below | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory (ddmmyyyy) | Mandatory | Mandatory | Mandatory (ddmmyyyy) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory see below | Optional |

- 1 - Intangible investment
- 2 - Tangible investment
- 3 - Working Capital for expansion
- 4 - Working Capital ancillary to investment
- 5 - Working Capital for restructuring

- 1 - Africa
- 2 - Central Macedonia
- 3 - Western Macedonia
- 4 - Southern Aegean
- 5 - Continental Greece
- 6 - Sectors
- 7 - Sectors ICT

PART B - LIST OF INCLUDED OPERATIONS
(Disbursements, repayments, etc.)

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.2. SME Loan Currency | B.0 Date | B.0.1 O/R (Disbursement/Repayment) | B.1. SME Loan amount disbursed | B.1.1 SME loan reference rate (NJM) | B.1.2 Initial FX Rate (EUR) | B.1.3 End of Disbursement period | B.2. SME Loan Principal Repayment | B.3. SME Loan Principal amount outstanding | B.4. SME Loan Interest repayment | B.5. SME Loan Principal Repayment allocated to ESF (EUR) | B.5.1 SME Loan Interest Repayment allocated to ESF (EUR) | B.5.2 SME Reference Base Currency Base Rate (NJM) | B.5.3 Spot Rate |
|-------------------------|------------------------------|-----------------------------|-------------|---------------------------------------|-----------------------------------|--|--------------------------------|-------------------------------------|--------------------------------------|---|-------------------------------------|---|---|--|--------------------|
| Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | NA | NA |

PART C - DEFAULTED LOANS

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.2. SME Loan Currency | C.1. SME Loan Default date | C.2. Outstanding amount of the Defaulted SME Loan | C.2.1. of which: principal | C.2.2. of which: interest | C.3. Loss Amount (EUR) | C.3.1 Initial FX Rate (weighted average) | C.3.2 Interest lost on the Defaulted SME Loan |
|-------------------------|------------------------------|-----------------------------|-------------------------------|--|-------------------------------|------------------------------|---------------------------|---|--|
| Mandatory | Mandatory | Mandatory | Mandatory (ddmmyyyy) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | NA |

PART D - RECOVERIES

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.2. SME Loan Currency | D.1. Recovery date | D.2. Recovery amount | D.2.1 of which: principal | D.2.2 of which: interest | D.2.3 of which: interest | D.3. Y | C.3.2 Initial FX Rate (weighted average) | D.3.1. Spot Rate |
|-------------------------|------------------------------|-----------------------------|-------------------------|-------------------------|------------------------------|-----------------------------|-----------------------------|-----------|---|---------------------|
| Mandatory | Mandatory | Mandatory | Mandatory (ddmmyyyy) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |

PART E - EXPIRED LOANS

| A.1.1. Fiscal number | A.2.1. SME Loan reference | E.1. Expiry date |
|-------------------------|------------------------------|-------------------------|
| Mandatory | Mandatory | Mandatory (ddmmyyyy) |

PART F - MODIFICATIONS

1. Change of Loan maturity

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.2.Old Loan Maturity | A.2.2.New Loan Maturity |
|-------------------------|------------------------------|----------------------------|----------------------------|
| Mandatory | Mandatory | Mandatory | Mandatory |

2. Change of SME name and address

| A.1.1. Fiscal number | A.1.2.Old SME Name | A.1.2.New SME Name | A.1.3.Old Address | A.1.3.New Address |
|-------------------------|-----------------------|-----------------------|----------------------|----------------------|
| Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |

3. Change of SME ID

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.1.1. New Fiscal number |
|-------------------------|------------------------------|-----------------------------|
| Mandatory | Mandatory | Mandatory |

4. Change of loan ID

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.1. New SME Loan reference |
|-------------------------|------------------------------|----------------------------------|
| Mandatory | Mandatory | Mandatory |

5. Cancelled SME Loan

| A.1.1. Fiscal number | A.2.1. SME Loan reference |
|-------------------------|------------------------------|
| Mandatory | Mandatory |

PART G - Non conforming loans

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.2. SME Loan Currency | G.1. SME loan amount committed | G.2. SME loan amount (sum of disbursements) | G.3. Loan amount principal repaid | G.4. Loan amount interest repaid | G.5. Management fees paid |
|-------------------------|------------------------------|-----------------------------|-----------------------------------|--|--------------------------------------|-------------------------------------|------------------------------|
| Mandatory | Mandatory | Mandatory | Mandatory | Mandatory (ddmmyyyy) | Mandatory | Mandatory | Mandatory |